

COMMITTEE BAY RESOURCES LTD.

EXPLORATION – 2003

084629

ARROWSMITH RIVER – ELLICE HILLS AREA

KITIKMEOT REGION, NUNAVUT

RECEIVED

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Company Name:	Committee Bay Resources Ltd.
Claim Group:	Prospecting Permits 2701-2706
Nature of the Report:	Prospecting and Sampling
Dates of Fieldwork Performed:	August, 2003
Location of Claims:	Committee Bay Area – Kinngalugjuak Mountain (NTS 56O and P)
Lat. – Long.:	Centered at about, 66°16'N Latitude, 93°25'W Longitude

This report has been examined and approved as to technical worth under Section 31 and Section 6 & 7 of section 11 of the Canada Mining Act and valued in the amo. \$23,238.00

Date Jan. 20, '04 Chief Andrew Miller

January, 2004

APEX Geoscience Ltd.

A. Turner, P. Geol
R. L'Heureux, M.Sc.

COMMITTEE BAY RESOURCES LTD.

EXPLORATION – 2003

LAUGHLAND LAKE AREA

KITIKMEOT REGION, NUNAVUT

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PROSPECTING PERMITS 2701-2706

EXPLORATION – 2003

KITIKMEOT REGION, NUNAVUT

SUMMARY

Between 1992 and 2002 reconnaissance prospecting and rock grab sampling was performed in the area of Kinngalugjuak Mountain, presently encompassed by prospecting permits 2701-2706. A total of 143 rock grab samples had been taken from within the area now covered by prospecting permits 2701-2706 in this 11-year span. Twenty-three of these samples are considered anomalous (>0.5 g Au/t) including 16 samples >1 g Au/t and five samples >5 g Au/t with a high assay of 35.9 g Au/t. These assays identified the Kinngalugjuak, Peanut and Knight occurrences. The majority of these samples were taken from sulphidic iron-formation sulphidized with pyrrhotite, pyrite and lesser arsenopyrite but anomalous results have also been identified in volcanic rocks and metasediments in the area.

Work during the summer of 2003 entailed 6 man-days of follow-up prospecting in the area as well as beach sand sampling for diamond indicator minerals. The Kinng occurrence was identified through this new work and comprises anomalous gold values in addition to very significant silver assays. Limited beach sand sampling contained several potential diamond indicator minerals. Approximately \$23,000 of exploration work was performed on prospecting permits 2701-2706 during the 2003 program.

Given the assay values attained thus far for gold and silver and the expanse of the occurrences, prospecting permits 2701-2706 would benefit from detailed prospecting and sampling as well as geological mapping and perhaps airborne and/or ground geophysics. Such studies could serve to elucidate the potential for a drill target in future exploration programs. Claim staking of the most prospective ground should also be considered within the next one to two years.

INTRODUCTION

LOCATION, ACCESS, PHYSIOGRAPHY

Prospecting permits 2701-2706 are present within National Topographic System (NTS) map-areas 56O (Arrowsmith River) and 56P (Ellice Hills), and is southwest of Committee Bay in the District of Keewatin, NU (Figure 1). Committee Bay North Ltd. holds four active and 8 pending claims in addition to the 6 prospecting permits on behalf of Committee Bay Resources Ltd. in the 56O and P map-areas.

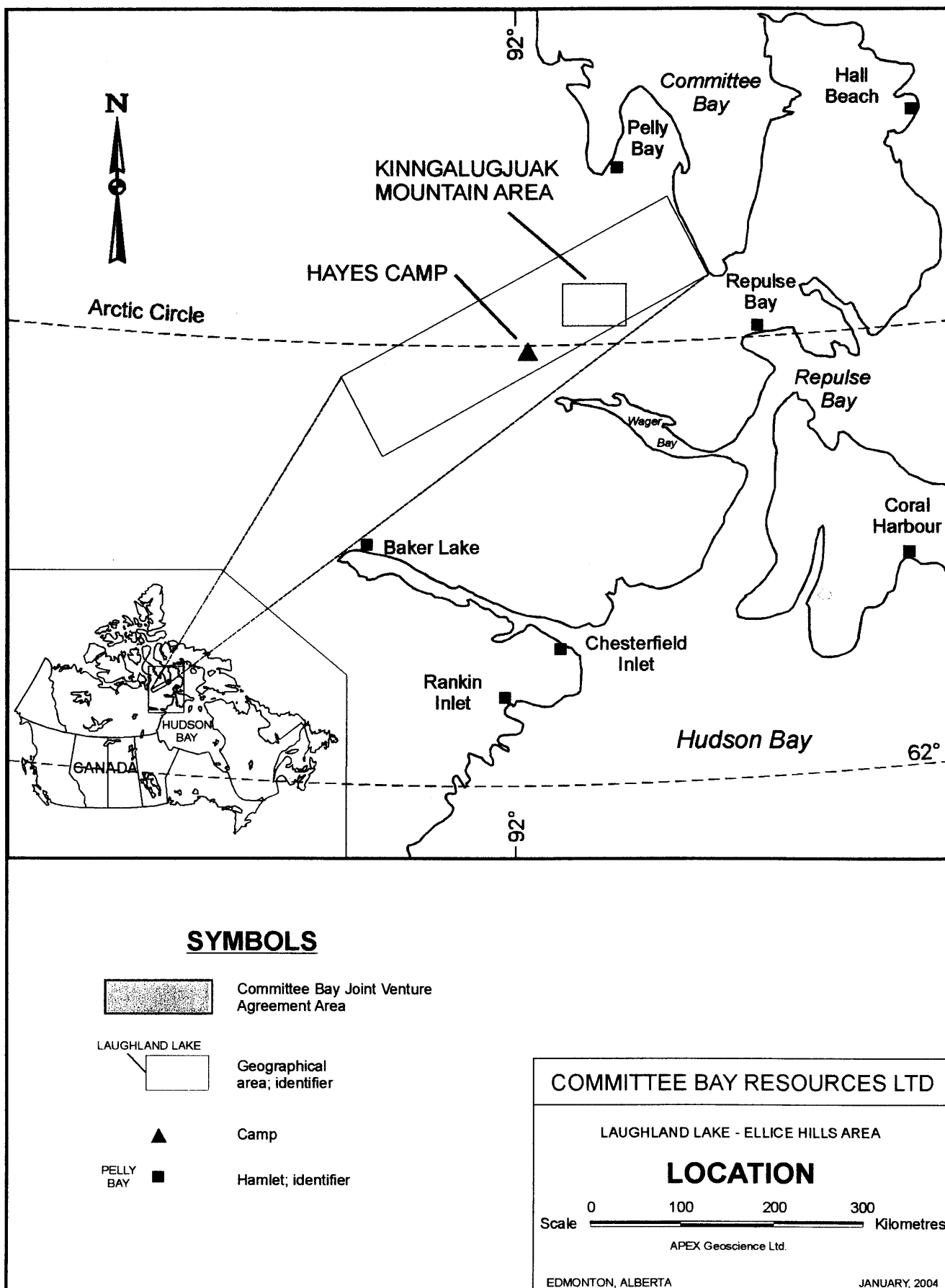
The 2003 summer fieldwork was based out of the Hayes River camp (56J), 310 km northeast of the hamlet of Baker Lake, NU. At the Hayes River site, an unprepared esker airstrip is accessible by Twin Otter fixed-wing aircraft on oversize tires from at least late April through early September. Snow covers most of the Committee Bay region until early June and most lakes are icebound until about mid-July. Parts of the Hayes River are accessible to float-equipped fixed-wing aircraft in late June. Sandspit Lake (Hayes River camp) is accessible by float-equipped, fixed-wing aircraft by about mid- to late-July.

The Arrowsmith River – Ellice Hills area lies within the Wager Plateau, which is an elevated region within the Churchill Structural Province of the Precambrian Canadian Shield. This area has been modified by continental glaciation, and comprises numerous glacially sculpted hills, which rise above boulder fields, till moraines and sand plains. Elevation ranges from 350 m to about 560 m above sea level. Relief in the area ranges up to several hundred metres. Glacial erosional and depositional features indicate paleo-ice flow directions to the north-northwest.

Rock exposure in the Arrowsmith River – Ellice Hills area is generally about 20 to 30 per cent as either rock outcrop or, more frequently, as felsenmeer. In a few places, rock exposure may reach up to 70 per cent. Extensive felsenmeer is developed in most places forming large boulder fields that consist of *in situ* frost heaved outcrops.

PREVIOUS EXPLORATION

Heywood (1961,1967) conducted the first geological mapping at a scale of 1:506,880 (1 inch to 8 miles) of the Laughland Lake - Ellice Hills area. Schau (1982) remapped parts of the area in 1972 and 1973 at a scale of 1:250,000. Airborne magnetic surveys have been performed within NTS 1:250,00 scale map-areas 56J, 56K, 56O and 56P by the Geological Survey of Canada (GSC) (1973, 1974, 1977a to 1977d). Jefferson and Schau (1992), and Chandler *et al.* (1993) performed a geological reassessment of parts of the Laughland Lake area in order to evaluate the mineral potential of the Prince Albert Group that was within the proposed Wager Bay National Park.



Prior to 1992, mineral exploration was carried out by several companies within the Committee Bay region. The assessment reports indicate that this prior exploration was mainly for base metals in the Prince Albert Group. For example, Aquitaine Company of Canada Ltd. conducted base metal exploration on its Har claims (NTS 56K), Heb claims (NTS 56J), and the now expired Prospecting Permits 231 to 234 (NTS 56J and 56K). This work comprised airborne and ground geophysical surveys, geological mapping, rock sampling and diamond drilling (Danda and Klein, 1971; Boerner, 1972, 1973; Cowan, 1973). During 1970, King Resources Company performed a base metal exploration program, which included airborne and ground geophysical surveys and geological mapping, in the Laughland Lake (NTS 56K) and Ellice Hills (NTS 56P) areas (Brisbin, 1970). Cominco Ltd. performed base metal exploration in the Hayes River area (NTS 56J), which included ground geophysical surveys and geological mapping (Grosi and Porng, 1976). During 1979, Urangesellschaft Canada Ltd. performed reconnaissance airborne radiometric surveys and follow-up prospecting for uranium within NTS 56K in the Laughland Lake area (Marmont, 1979). During 1986, Woollex Exploration Ltd., a division of Comaplex International Resources Ltd., performed a precious metal exploration program that included prospecting and reconnaissance geological mapping in a portion of the Laughland Lake area (NTS 56K). The highest gold assay that is reported in the Woollex Exploration Ltd. report is 1.2 g Au/t from a narrow, silicified, sheared contact between metapelite and an ultramafic flow (Hauseux, 1986).

Previous Exploration of the Prospecting Permits 2701-2706 Area

Previous exploration between 1992 and 2002 around the Kinngalugjuak, Peanut and Knight occurrences (Figure 2) by APEX, or its predecessor, R.A. Olson Consulting Ltd., comprised reconnaissance prospecting and rock grab sampling. A total of 143 rock grab samples were collected from within the area in this 11-year span. Results of the 1992 to 2002 exploration projects are presented in Dufresne (1992), Williamson and Freeman (1993), Williamson and Faragher (1994), Williamson, Koffyberg, and Wyllie (1995), Williamson (1998), and Besserer (1999). Gold assays from exploration of the Kinngalugjuak Mountain area between 1992 and 2002 are summarized in Appendix 2.

Anomalously auriferous rock grab samples have been collected along at least a 2 km strike length of iron formation that is near, but southeast of Kinngalugjuak Mountain. Two gold occurrences, named Kinngalugjuak and Peanut, have been discovered near the eastern and western ends of this iron formation.

The Kinngalugjuak and Peanut gold occurrences lie along or near the northernmost, northeasterly-striking aeromagnetic axis that parallels the southeastern margin of Kinngalugjuak Mountain. The second aeromagnetic axis strikes more easterly and is coincident with an oxide iron formation that is up to

100 m wide. No anomalous gold-bearing samples were collected from along this wide iron formation. No reconnaissance ground magnetometer surveys have been performed at the Kinngalugjuaq and Peanut gold occurrences.

Kinngalugjuaq Gold Occurrence

At the Kinngalugjuaq occurrence there is a thick sequence of interbedded oxide iron formation and metasedimentary and mafic metavolcanic rocks. There are at least two, and possibly three, spatially separate iron formations at the Kinngalugjuaq occurrence. The southeasternmost iron formation forms a prominent ridge about 300 m southeast of the east end of Kinngalugjuaq Mountain. This iron formation is at least 60 m wide, dips about 45 degrees northwesterly and comprises well-banded magnetite with minor chert and iron silicate minerals (amphibole, garnet, chlorite). A second iron formation exists about 200 m to the northwest of this ridge. It is recessive, about 10 m to 20 m wide, and comprises poorly banded magnetite, chert and iron silicate minerals (amphibole, garnet, chlorite). Iron formation is also exposed in a gully between these two horizons.

Thin, discontinuous, banding-parallel shear zones, which are generally less than 1 m wide, exist within the southeasternmost, more prominent iron formation. The shear zones mainly occur near the northwest contact of this iron formation, and they are weakly to moderately siliceous and usually contain small amounts (less than 5 volume per cent) of pyrite or pyrrhotite or both. Up to 1 volume per cent arsenopyrite is present in a few places near the northwest contact of the northwestern iron formation. Along this northwest contact there is a 6 m to 8 m wide zone that is sheared and siliceous, with banding-parallel quartz veins. Locally, up to 5 volume per cent pyrite and 3 volume per cent arsenopyrite are present within this sheared zone. The highest gold assay from Kinngalugjuaq came from a pyrite/arsenopyrite-bearing iron formation with 6.79 g Au/t.

Peanut Gold Occurrence

The Peanut occurrence is about 2 km along strike to the southwest of the Kinngalugjuaq occurrence. The iron formation which hosts the Kinngalugjuaq and Peanut gold occurrences is sporadically exposed for about 3 km to the southwest of the Kinngalugjuaq occurrence. Where exposed, this iron formation comprises mainly well-banded magnetite with minor chert and iron silicate minerals. However, the character of the iron formation changes in the vicinity of the Peanut gold occurrence. Here, the iron formation contains well-developed, coarse-grained garnet and amphibole crystals. Thin, discontinuous, banding-parallel shear zones are present, and up to 20 volume per cent pyrite and 5 volume per cent arsenopyrite exist in places. A rock grab sample which was collected from arsenopyrite-bearing iron formation at the Peanut occurrence, assays 35.90 g Au/t. In addition, two other rock grab samples from this locality

assay 7.27 and 3.50 g Au/t. In general, arsenopyrite appears to be an important constituent of gold-bearing rocks in the Kinngalugjuaq to Peanut occurrence area.

Knight Gold Occurrence

The Knight gold occurrence is within NTS 1:50,000 map-area 56P/4, east of the Kinngalugjuaq-Peanut gold occurrence area. At the Knight gold occurrence, a northeasterly-striking, steeply dipping sequence of rocks are coincident with a broad regional positive magnetic anomaly. These rocks are predominately garnetiferous metapelites with minor silicate and oxide iron formation that crop out as small hills and knobs above glacially derived debris.

Sulphides consist of coarse grained, platy pyrrhotite, disseminated pyrite and trace amounts of chalcopyrite. Pyrrhotite is common in all rock types, locally grading up to 10 volume per cent in metapelites and 20 volume per cent in iron formation. Alteration consists of abundant silicification, with lesser amounts of chloritization and iron staining. Epidote alteration is locally present within silicate iron formation. Rock grab samples from Knight are highlighted by pyrrhotite-bearing metapelitic rocks with 4.15 and 2.02 g Au/t.

2003 EXPLORATION

The 2003 Committee Bay exploration program was based out of the Hayes River and Crater camps. Field personnel employed on behalf of Committee Bay Resources Ltd. included 5 geologists, 3 geological assistants, a 5-man drill crew, a helicopter pilot and engineer, and a cook/first aid attendant. Daily geological- and drill-crew deployment was conducted by helicopter. The 2003 exploration program comprised drilling, follow-up prospecting, rock sampling and rock channel sampling, as well as, reconnaissance rock grab, frost boil and/or till sampling throughout the belt. Exploration of prospecting permits 2701-2706 included six man-days of rock sampling, prospecting and beach sand sampling. All rock samples were analysed for gold and silver by fire assay at TSL Laboratories, Saskatoon, Saskatchewan whilst diamond indicator mineral samples were processed and picked by SRC Laboratories also of Saskatoon.

In total, \$1,400,000 was spent during the 2003 summer exploration program, approximately \$23,000 of which was spent on the 2701-2706 prospecting permits (Appendix V). To date, exploration expenditures for the Committee Bay area have exceeded \$7,000,000.

Surface Rock and Beach Sand Sampling

Thirty-two rock grab samples were collected during August 11 and 13, 2003 from prospecting permits 2701-2706 to follow up on previous anomalous gold results. A summary of these samples is provided in Table 1 and full descriptions in Appendix I. Twelve beach sand samples were collected to

investigate the abundance of diamond indicator minerals in the area. The results of the mineral picking are summarized in Appendix 3.

REGIONAL GEOLOGY

The Committee Bay area is underlain by Archean and Proterozoic rocks extensively covered by Quaternary glacial drift in the northern part of the Churchill Structural Province (Heywood and Schau, 1978) (Figure 2). The focus of gold exploration in the area has been the granite-greenstone terrane of the Archean Prince Albert group (PAg; Heywood, 1961). Correlative rocks to the PAg, spanning over 2000 km, have been identified as the Murmac Bay group in Saskatchewan (Hartlaub et al., 2001), the Woodburn Lake group northeast of Baker Lake (host to the Meadowbank deposit; Zaleski et al., 1999) and the Mary River group on Baffin Island (Bethune and Scammell, 1997).

The Committee Bay area comprises three distinct Archean-aged subdomains including the Prince Albert group and Northern Migmatite subdomains and the Walker Lake intrusive complex (Skulski et al., 2003). The PAg subdomain contains abundant supracrustal rocks of the lower and middle Prince Albert group. The lower PAg comprises basalts, komatiites and 2732 Ma rhyolite while the middle PAg consists of a sequence of iron formation, psammite, semipelite and <2722 Ma quartzite. The middle PAg is overlain by a 2711 Ma dacite while both the lower and middle PAg were cut by 2718 Ma synvolcanic intrusions and post-volcanic intrusions aged 2610 to 2585 Ma (Skulski et al., 2003). The Arrowsmith River shear zone separates the Prince Albert group and Northern Migmatite subdomains. The Northern Migmatite subdomain is composed of metasedimentary rocks with lesser mafic and ultramafic rocks from the upper PAg, bracketed to <2691 Ma. These high-grade metamorphic rocks are cut by variably composed 2580 Ma plutonic rocks. Rocks of the Walker Lake intrusive complex are in faulted contact with the Prince Albert group subdomain proximal to the Walker Lake shear zone but are in intrusive contact with the Prince Albert group subdomain elsewhere. The Walker Lake intrusive complex comprises 2610 Ma granodiorite to monzogranite that is cut by late- to post-tectonic 1821 Ma monzogranite (Skulski et al., 2003).

The Committee Bay Greenstone Belt is composed of rocks from the Prince Albert group which are bounded in the northwest by the wide, northeasterly-striking, Slave-Chantrey Mylonite Belt and in the south by the narrow, easterly-striking Amer-Wager Bay Shear Zone. Ductile shearing along the Amer and Wager Bay shear zones has been assigned a maximum age of 1.79 Ga and 1.81 Ga, respectively (Henderson and Broome, 1990). The Wager Bay shear zone is believed to be a strike-slip fault related to collision of two Archean plates (Parrish, 1989). The sinistral reactivation of the easterly-striking structures is believed to post-date emplacement of the MacKenzie dyke swarm at 1,270 Ma (LeCheminant and Heaman, 1989) and predate the emplacement of the Franklin dyke swarm at 720 Ma (Heaman et al., 1992). These mafic dyke swarms appear to follow a set of pre-existing northwesterly-striking structures in the Committee Bay region.

Two major fault systems in the central portion of Committee Bay Greenstone Belt cut Prince Albert group rocks. These are: (a) the northeasterly-striking Kellett Fault; and (b) the northwesterly-striking Hayes River Fault (Fig. 2, Fig. 4). Several other north-, northwest- and easterly-striking faults occur within the Laughland Lake - Ellice Hills area (Heywood and Schau, 1978). Geological and geophysical evidence indicates easterly-striking dextral shearing and northeasterly-striking sinistral shearing components exist and cut or deform rocks of the Committee Bay Greenstone Belt. These shear zones may have acted as conduits for gold bearing fluids, as most of the gold occurrences discovered to date appear to be spatially related to the major shear systems and their kinematically related sub-structures. The northeasterly shears, which are generally parallel to the strike of the rock units, may be part of a conjugate shear set that is related to the easterly-striking Walker Lake and Amer Shear Zones, indicating that the principal component of regional pure shear is oriented north-northwesterly in the Committee Bay Greenstone Belt.

Three phases of ductile deformation are recognized in the rocks of the Committee Bay greenstones. The S_1 foliation is typically recognized in komatiitic and plutonic rocks, in particular, as a northwest striking fabric parallel to bedding in the komatiites. Axial planar folds from the first deformation phase are locally recognized. The dominant fabric throughout the Committee Bay region is the northeasterly striking S_2 foliation which is axial planar to regional F_2 folds. This regional foliation is interpreted to represent a composite S_2 +/- S_1 fabric. D_3 structures include northeast trending F_3 folds and S_3 fabrics that overprint D_2 fabrics (Skulski et al., 2003).

Metamorphic grade increases northeasterly to a metamorphic culmination near Committee Bay (Schau, 1982). The southwestern part of the Committee Bay region displays metamorphic grades of upper greenschist to upper amphibolite facies, whereas the metamorphic grade of the northeastern part of the region generally ranges from upper amphibolite to granulite facies. Most porphyroblasts seem to be pre- to syn-kinematic relative to the main (S_2 +/- S_1) fabric development (Skulski et al., 2003). Both Schau (1982) and Thompson (1998) have discovered evidence of a possible retrograde metamorphic event, superimposed upon the initial regional metamorphism.

In the West Laughland Lake area of the Committee Bay Belt, the regional strikes of the rock units are variable, but most commonly are northerly striking (Fig. 2). A significant change in the regional strike of the rock units occurs in the Wolf Lake area. At the Four Hills gold occurrence, complexly refolded iron formations are broadly warped, changing from a northerly regional strike in the western part to a northeasterly regional strike in the eastern part. Bedding, which generally is vertically dipping in the majority of the Committee Bay belt, dips shallowly to moderately in the Four Hills area. The rock units generally continue striking in a northeasterly direction from east of the Four Hills gold occurrence all the way to Committee Bay. The change in overall dip and strike of the rock units that occur in the Four Hills area may be the result of deflection of the Committee Bay belt during ductile deformation, either through regional folding or rheological refraction through a tectonothermal front such as the Hudsonian Orogeny.

In the Hayes River area, the easterly-striking Walker Lake Shear Zone forms the dominant structure (Fig. 2). The influence of this shear zone is evident in a number of small shear splays off the main zone. There is a shear splay that is spatially related to the Three Bluffs gold occurrence, which can be traced along strike from Three Bluffs to at least the Antler gold occurrence. Bedding in the Hayes River area generally dips sub-vertically and there is evidence of flexural shear and silicification along lithological contacts between iron formation and talc-actinolite schist (metakomatiite).

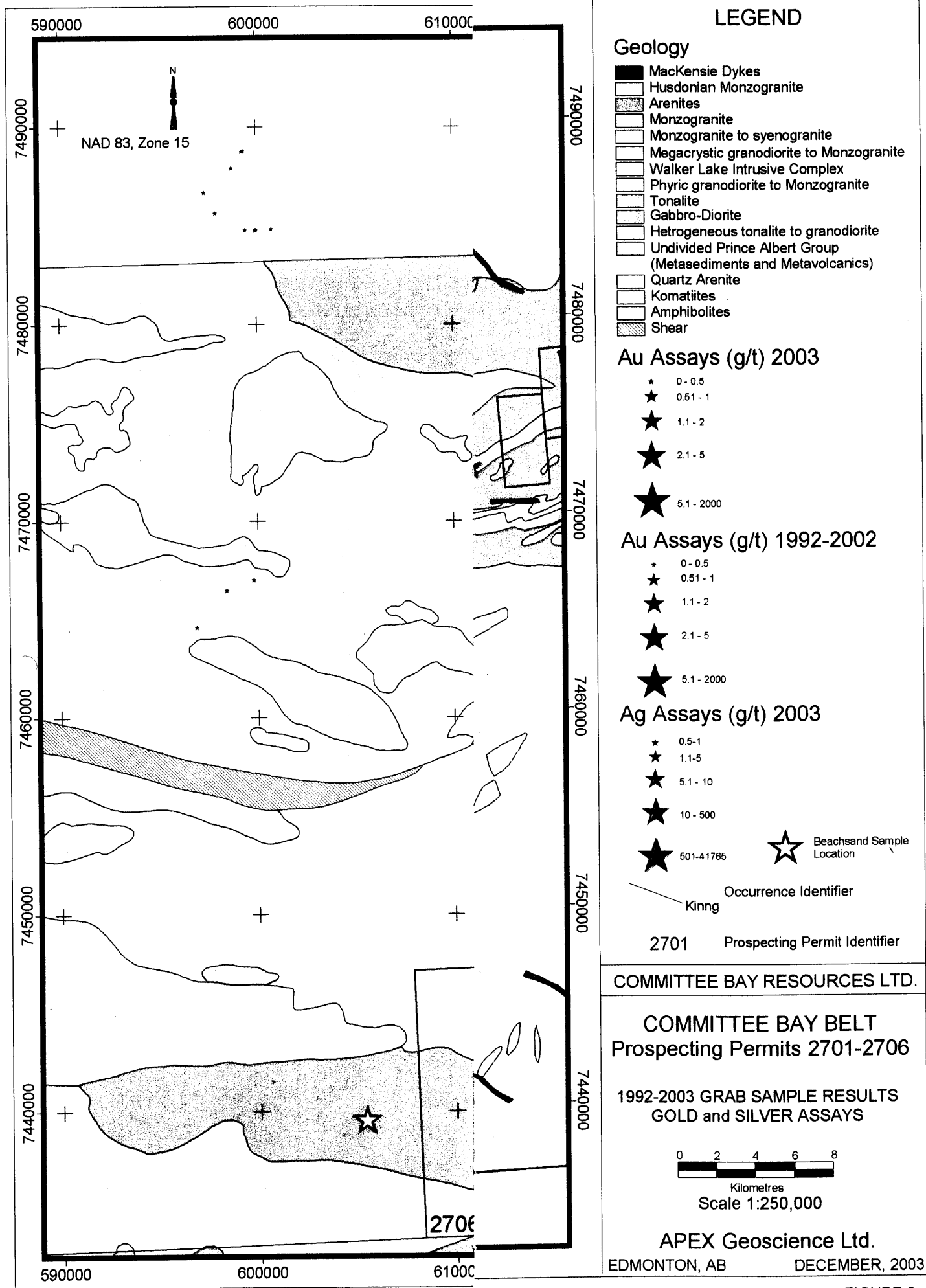
About 120 km to the northeast of the Hayes River area, the rocks of the Curtis River area strike northeasterly and have sub-vertical dips. Ductile shearing that is parallel to compositional layering has produced local folding and thickening of the iron formation. The 1996 aeromagnetic data indicates that the shear system has overall net sinistral kinematics. The Curtis River area has subsequently been normal faulted by a series of north-northwesterly and northerly structures.

2003 EXPLORATION RESULTS

Prospecting Permits 2701-2706

Prospecting permits 2701-2706 are grouped along the southern segment of the border between the 1:250,000 map sheets 56O and P. They cover the previously outlined Kinngalugjuak, Peanut and Knight occurrences as well as the newly found Kinng occurrence (comprising both gold and silver). The Kinng occurrence is located about 15 kilometres southwest of the Kinngalugjuak and Peanut occurrences.

During 2003, exploration in these permits comprised reconnaissance prospecting and follow-up rock grab sampling. A total of 32 rock grab samples were collected with results summarized in Table 1 and Appendix 1 and sample locations in Figure 3. Three samples were anomalous in gold (>0.5 g Au/t) with a high assay of 8.81 g Au/t. All three of these samples came from sulphidized iron formation with 2-5% pyrite/pyrrhotite. Six samples are considered to be anomalous in silver (>1 g Ag/t) including the highest of 41,765 g Ag/t. All anomalous silver values are associated with quartz veins and half contained percent-level galena. Hostrocks to silver-bearing quartz veins vary from granitoids, greywackes and iron formation. One sample contained both anomalous gold and silver as quartz-veined oxide iron formation with 5% pyrite. Samples with anomalous gold or silver are summarized in Table 1 and detailed in Appendix 1.



Sample ID	Zone	UTM E (NAD 83)	UTM N (NAD 83)	NTS	Au Assay (g/t)	Ag Assay (g/t)
03RDP121	15W	632251	7448318	56P	8.81	0.4
03RDP122	15W	632231	7448305	56P	4.05	14.4
03BMP132	15W	629836	7445086	56P	0.56	0.6
03RDP111	15W	622930	7438577	56O	0.01	41765
03RDP113	15W	625832	7439766	56O	0.003	60.2
03RDP112	15W	625830	7439768	56O	0.07	28.9
03RDP124	15W	632699	7443291	56P	0.035	11.6
03RDP115	15W	626786	7441858	56O	0.025	7.2

Table 1. Sample highlights collected in prospecting permits 2701- 2706 during the 2003 exploration program.

A reconnaissance beach sand sampling program was undertaken in and around prospecting permits 2701-2706 to help determine the potential of diamondiferous intrusions in the region. Twelve samples were taken in the area by way of helicopter supported observation to find suitable locales for sampling. Of these twelve samples one was found to contain potential diamond indicator minerals in the form of eclogitic garnets and clinopyroxene (sample 03BMQ003; Appendix 3). The chemistry of these minerals will be determined by electron microprobe.

CONCLUSIONS

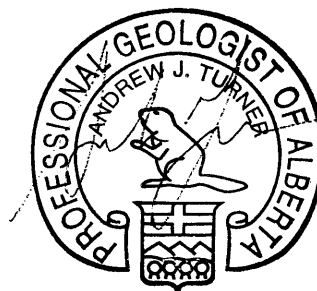
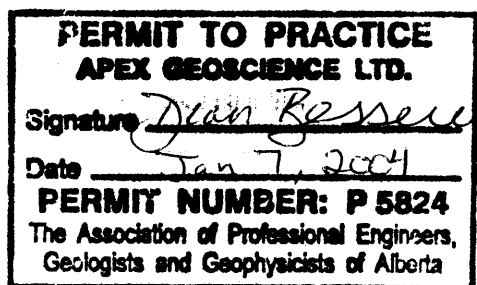
Prospecting in the permit areas yielded some encouraging results for both gold and silver. Several significant gold values southwest of the Kinngalugjuak area (the Kinng occurrence) broaden the prospectivity of the region giving considerable strike-length extension to gold-bearing rocks. This is exacerbated by the lithological diversity including iron formation, pelites and ultramafic rocks, all of which have given anomalous gold assays in the last 12 years. Recognition of highly anomalous silver abundances also adds to the interest in the Kinngalugjuak-Kinng area, including one sample with >4% silver. The presence of anomalous gold and silver abundances shows that either a mineralizing system was quite diverse metallogenically or that distinct mineralizing systems occurred in the area through its history. The Kinngalugjuak-Kinng area as a whole continues to be a region worth pursuing for anomalous metal concentrations.

The limited beachsand sampling program provided results that warrant further work and follow-up. Considering the identification of diamond-bearing kimberlites both north and south of the Committee Bay region leaves the area highly prospective for the same especially with the identification of several potential diamond indicator minerals from sample 03BMQ003.

RECOMMENDATIONS

Prospecting permits 2701-2706 cover large parcels of ground that are prospective for gold, silver and diamonds. Continued prospecting, sampling and more mapping would be beneficial for the development of all three of these commodities. Airborne geophysics (mag/EM) over the permits would also benefit the search for metals and diamonds covering large tracts of land in a relatively short amount of time. The Kinngalugjuak-Peanut occurrences are the closest to being drill ready and may benefit most from relatively detailed airborne geophysics. More extensive till/beachsand sampling is required to adequately determine the potential of the area to host diamond-bearing kimberlite.

APEX Geoscience Ltd.



A.J.TURNER, B.Sc., P.GEOL.

A handwritten signature in cursive script, appearing to read "R.B. L'Heureux".

R.B. L'Heureux, M.Sc.

January, 2004
Edmonton, Alberta

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CERTIFICATION

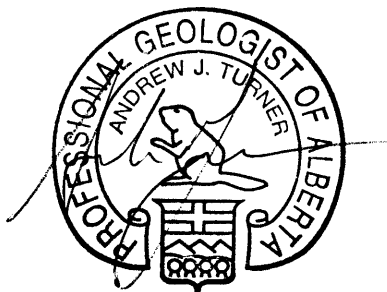
I, ANDREW JOHN TURNER OF 4550 TURNER SQUARE, EDMONTON, ALBERTA, CERTIFY AND DECLARE THAT I AM A GRADUATE OF THE UNIVERSITY OF ALBERTA WITH A B.SC. DEGREE IN GEOLOGY (1989). I AM REGISTERED AS A PROFESSIONAL GEOLOGIST WITH THE ASSOCIATION OF PROFESSIONAL ENGINEERS, GEOLOGISTS AND GEOPHYSICISTS OF ALBERTA.

MY EXPERIENCE INCLUDES EMPLOYMENT SINCE GRADUATION WITH A VARIETY OF MINING AND EXPLORATION COMPANIES, CONSULTING FIRMS AND GEOLOGICAL SURVEYS CONDUCTING MINERAL PROPERTY EVALUATIONS AND EXPLORATION WORK IN CANADA, THE UNITED STATES, MEXICO AND CHILE.

I HAVE NO INTEREST, DIRECT OR INDIRECT, IN THE PROPERTIES THAT ARE THE SUBJECT OF THIS REPORT OR SECURITIES OF COMMITTEE BAY RESOURCES LTD.

MY REPORT ENTITLED " COMMITTEE BAY RESOURCES LTD. EXPLORATION 2003 ARROWSMITH RIVER – ELLICE HILLS AREA, KITIKMEOT REGION, NUNAVUT" IS BASED UPON THE STUDY OF PUBLISHED AND UNPUBLISHED DATA AND FIELD EXAMINATIONS CONDUCTED THEREON. I CONDUCTED AND/OR SUPERVISED IN THE FIELD ALL ASPECTS OF THE EXPLORATION WORK HEREIN DESCRIBED BETWEEN JUNE 9 AND AUGUST 21, 2003.

I HEREBY GRANT COMMITTEE BAY RESOURCES LTD., OF EDMONTON, ALBERTA, CANADA, PERMISSION TO USE THIS REPORT.



A.J. TURNER, B.SC., P.GEOL.
JANUARY 5, 2004
EDMONTON, ALBERTA

APPENDIX I

2003 SAMPLE LOCATIONS AND DESCRIPTIONS

Appendix 1
ROCK GRAB SAMPLE SUMMARY FOR PROSPECTING PERMITS 2701-2706 IN 2003 (NTS 56 O AND P)

Sample ID	Zone	UTM (NAD 83)		NTS	Prospecting Permit	Lithology	Magnetism	Disposition	Description	Au Assay (g/t)	Ag (g/t)
		Easting	Northing								
03ATP002	15W	636393	7456181	56P	2703	Qtzite	weak	o/c	3-5% crs py + green mica (fuchsite) in shrd qtzite	0.06	0.1
03BMP113	15W	622776	7438763	56O	2705	BIF	strong	outcrop	Outcrop BIF chert-amphibole layering trace to 2% sulfide in chert	0.17	0.4
03BMP114	15W	622923	7438907	56O	2705	Qtz Vein	none	outcrop	Outcrop sheared qtz vein in gniessic wacke. Veins are discontinuous and locally rusty.	0.003	0.1
03BMP115	15W	623344	7439463	56O	2705	Granite	none	boulder	Sub angular boulder of granite with pervasive hematite stain and 1% sulfide.	0.003	0.6
03BMP116	15W	624133	7440164	56O	2705	Granite	none	outcrop	Granite with qtz-pyrite stockworks and perv. Argillic alt. Large outcrop area.	0.003	0.1
03BMP117	15W	625727	7441176	56O	2705	Qtz Vein	none	outcrop	Outcrop sheared qtz vein in gniessic wacke. Veins are discontinuous and locally rusty.	0.003	0.1
03BMP125	15W	629656	7445091	56P	2704	SIF	weak	subcrop	Hornblende qtz rock lineated silicate iron formation 2 TO 5% po-py in veinlets and disminations at komatiite contact	0.025	0.1
03BMP126	15W	629663	7445098	56P	2704	SIF	weak	subcrop	Hornblende .qtz rock lineated silicate iron formation 2 TO 5% po-py in veinlets and disminations at komatiite contact	0.01	0.1
03BMP127	15W	629688	7445104	56P	2704	SIF	weak	subcrop	Hornblende qtz rock lineated silicate iron formation 2 TO 5% po-py in veinlets and disminations at komatiite contact	0.045	0.1

03BMP128	15W	629686	7445107	56P	2704	SIF	weak	subcrop	Hornblende qtz rock lineated silicate iron formation 2 TO 5% po-py in veinlets and disminations at komatiite contact	0.01	0.1
03BMP129	15W	629683	7445109	56P	2704	SIF	weak	subcrop	Hornblende qtz rock lineated silicate iron formation 2 TO 5% po-py in veinlets and disminations at komatiite contact	0.025	0.1
03BMP130	15W	629676	7445104	56P	2704	Qtz Vein	none	subcrop	Rusty qtz vein no sulfide seen	0.01	0.1
03BMP131	15W	629714	7445081	56P	2704	Qtz Vein	none	subcrop	Rusty qtz vein no sulfide seen	0.01	0.2
03BMP132	15W	629836	7445086	56P	2704	SIF	weak	outcrop	Weakly siliciied biotite rich SIF 3% po-py.	0.56	0.6
03BMP133	15W	629989	7445091	56P	2704	SIF	weak	outcrop	Weakly siliciied biotite rich SIF 3% po-py.	0.025	0.2
03BMP134	15W	630037	7445065	56P	2704	Qtz Vein	none	outcrop	Qtz-amph-biotite vein	0.003	0.1
03RDP111	15W	622930	7438577	56O	2705	qtz	none		sub rounded boulder qtz-carb alt 5% galena	0.01	41765
03RDP112	15W	625830	7439768	56O	2705	qtz	none		o/c 7 cm qtz vein strike 310 dip 88SW in contact between granite gneiss and greywacke 2% galena appears to be ladder veinlet cutting barren qtz-breccia zone ~1 meter wide ate strike of 40 dip 80 NW	0.07	28.9
03RDP113	15W	625832	7439766	56O	2705	qtz	none		o/c qtz breccia vein host to 03RDP112	0.003	60.2
03RDP114	15W	626046	7440067	56O	2705	BIF	moderate		sub angular boulder oxide bif 2% popy maybe related to covered magnetic linear along river?	0.1	0.1
03RDP115	15W	626786	7441858	56O	2705	qtz	none		talus block qtz vein minor py in mafic volc	0.025	7.2
03RDP118	15W	632253	7448349	56P	2703	bif	weak		talus oxide bif weak mag 2% stringer po.py	0.08	0.1

03RDP119	15W	632253	7448320	56P	2703	bif	strong		talus oxide bif strongly magnetic cut by 2 cm po-py veinlet	0.065	0.1
03RDP120	15W	632254	7448321	56P	2703	bif	moderate		talus oxide bif moderate mag po-py veinlets 5% po.py	0.15	0.1
03RDP121	15W	632251	7448318	56P	2703	bif	weak		talus oxide bif weak mag 5cm qtz veinlet 2% po	8.81	0.4
03RDP122	15W	632231	7448305	56P	2703	qtz	none		subcrop 10 cm qtz veinlet in oxide bif 5% py non magnetic	4.05	14.4
03RDP123	15W	632218	7448293	56P	2703	bif	strong		talus silicified oxide bif 2 cm qtz po veinlet	0.065	0.1
03RDP124	15W	632699	7443291	56P	2704	bif	weak		oxide bif fels 5% po.py.galena	0.035	11.6
03RDP125	15W	632135	7448076	56P	2704	qtz	moderate		angular qtz boulder 3% po	0.02	0.1
03RDP126	15W	632134	7448074	56P	2704	qtz	moderate		angular qtz boulder 3% po moderate mag	0.06	0.2
03RDP127	15W	632134	7448069	56P	2704	qtz	weak		angular qtz boulder moderate magnetics 5% po	0.015	0.2
03RDP128	15W	632423	7445085	56P	2704	qtz	moderate		angular qtz boulder 3% po	0.045	0.1

APPENDIX II

1992-2002 SAMPLE LOCATIONS AND DESCRIPTIONS

Appendix 2
ROCK GRAB SAMPLE SUMMARY FROM 1992-2002 IN THE AREA OF
PROSPECTING PERMITS 2701-2706

Sample ID	Zone	UTM (NAD 83)		NTS	Lithology	Description	Au Assay (g/t)
		Easting	Northing				
6CBP020	15W	646405	7459005	56P	Schist	qtz, biot, chlt (Msed),	0.005
6CHP062	15W	646405	7459005	56P	M-sed	si, qtz vns, py, small gnts	0.006
6CBP021	15W	646405	7459005	56P	Schist	qtz, biot, minor py,	0.007
5AKP258	15W	650560	7466492	56P/5	Msed	8% py	0.01
5MBP090	15W	646414	7460139	56P/4	Fe Fm	tr py, siliceous	0.01
5RWP201	15W	645874	7459821	56P/4	Fe Fm	layer parallel qtz veins, tr py	0.01
5AKP190	15W	643653	7458532	56P/4	Fe Fm	5% py as blebs assoc with mgnt, siliceous, chlt,	0.01
5AKP191	15W	643653	7458532	56P/4	Fe Fm	5% py as blebs assoc with mgnt, siliceous, chlt,	0.01
5AKP192	15W	643653	7458532	56P/4	Fe Fm	diss py assoc with qtz	0.01
5AKP193	15W	643653	7458532	56P/4	Fe Fm	8% py as blebs + fracture fills	0.01
5AKP194	15W	643653	7458532	56P/4	Fe Fm	8% py, hematite-qtz- mgnt	0.01
5AKP195	15W	643774	7458461	56P/4	Fe Fm	8% py, vuggy qtz, chlt,	0.01
5AKP196	15W	643774	7458461	56P/4	Fe Fm	2% py, qtz-chlt-amph- mgnt	0.01
5AKP197	15W	643774	7458461	56P/4	Fe Fm	5% py as blebs + fracture fills	0.01
5MBP072	15W	643632	7458457	56P/4	Fe Fm	15% po + py, relict banding, siliceous,	0.01
5MBP074	15W	643802	7458468	56P/4	Fe Fm	5% py, siliceous, biot,	0.01
5MBP075	15W	643802	7458468	56P/4	Fe Fm	10% py, siliceous	0.01

5MBP076	15W	643802	7458468	56P/4	Fe Fm	5% diss py, vuggy qtz, small scale folding,	0.01
5RWP033	15W	637841	7455835	56P/4	Fe Fm	tr po interstitial to biot, wk silicification	0.01
5RWP034	15W	637841	7455835	56P/4	Fe Fm	tr po interstitial to biot, wk silicification	0.01
5RWP182	15W	643632	7458457	56P/4	Fe Fm	5% py as diss, frac fillings + blebs, silicification,	0.01
5RWP183	15W	643632	7458457	56P/4	Fe Fm	5% py as diss, frac fillings + blebs, silicification,	0.01
5RWP185	15W	643632	7458457	56P/4	Fe Fm	5% py as diss, frac fillings + blebs, silicification,	0.01
5RWP186	15W	643808	7458468	56P/4	Fe Fm	5-15% py, dark, locally vuggy qtz,	0.01
5RWP187	15W	643808	7458468	56P/4	Fe Fm	5-15% py, dark, locally vuggy qtz,	0.01
5JWP131	15W	635359	7452527	56P/4	Fe Fm	2% po + py, chlt	0.01
5JWP134	15W	635359	7452527	56P/4	Fe Fm	2% po + py, chlt	0.01
5TFP059	15W	634724	7455770	56P/4	Fe Fm	banded qtz-mgnt-gnt- chlt, 1% py	0.01
6CHP063	15W	646400	7460288	56P	Fe Fm	gos, sulphs	0.014
6CBP019	15W	646405	7459005	56P	Qtz vein	vn, sulphs, minor py,	0.014
5TFP055	15W	642576	7459194	56P/4	Fe Fm	10% massive + platy po, aspy	0.02
5MBP088	15W	645909	7459819	56P/4	Fe Fm	<1% diss py, in contact with komatiite	0.02
5MBP089	15W	645802	7459922	56P/4	Fe Fm	2% diss py, chlt	0.02
5RWP203	15W	646467	7460066	56P/4	Fe Fm	8% diss po, epid	0.02
5JWP129	15W	643050	7459872	56P/4	Fe Fm	py, silicification	0.02
5AKP198	15W	645935	7459493	56P/4	Fe Fm	2% py as qtz infillings, mgnt	0.02
5AKP199	15W	646071	7459603	56P/4	Fe Fm	green vuggy qtz, py, chlt,	0.02

5MBP073	15W	643632	7458457	56P/4	Fe Fm	20% po + py, smokey qtz	0.02
5MBP077	15W	645861	7459652	56P/4	Fe Fm	1% diss po, smokey qtz, chlt, small scale folding	0.02
5RWP184	15W	643632	7458457	56P/4	Fe Fm	5% py as diss, frac fillings + blebs, silicification,	0.02
5RWP188	15W	643808	7458468	56P/4	Fe Fm	5-15% py, dark, locally vuggy qtz,	0.02
5JWP132	15W	635359	7452527	56P/4	Fe Fm	2% po + py, chlt	0.02
5JDP027	15W	650213	7466382	56P/5	Msed	2% diss mgnt	0.03
3MFP132	15W	643506	7460677	56P/4			0.03
3MFP136	15W	643331	7460206	56P/4			0.03
3MFP141	15W	642346	7459185	56P/4			0.03
3JWP114	15W	643373	7460705	56P/4			0.03
3JWP116	15W	643435	7460543	56P/4			0.03
3JWP117	15W	643435	7460543	56P/4			0.03
3JWP120	15W	643435	7460543	56P/4			0.03
3JWP121	15W	643435	7460543	56P/4			0.03
3JWP138	15W	642754	7459688	56P/4			0.03
3JWP141	15W	641654	7458465	56P/4			0.03
3JWP142	15W	643548	7458234	56P/4			0.03
3JWP127	15W	643577	7460582	56P/4			0.03
3JWP130	15W	643471	7460697	56P/4			0.03
3JWP143	15W	643779	7458462	56P/4			0.03
3JWP144	15W	643779	7458462	56P/4			0.03
3JWP145	15W	643779	7458462	56P/4			0.03
3JWP146	15W	643779	7458462	56P/4			0.03
3JWP147	15W	643588	7458237	56P/4			0.03
5MMP110	15W	647125	7460013	56P/4	Msed	8% vfg po, tr py + cpy	0.03
5RWP029	15W	642775	7459253	56P/4	Fe Fm	5% po parallel to layers, silicification	0.03
3MFP144	15W	643641	7458457	56P/4			0.03
3MFP145	15W	643685	7458459	56P/4			0.03
3MFP147	15W	643997	7458384	56P/4			0.03
3MFP148	15W	644331	7458504	56P/4			0.03

4LGP047	15W	644998	7458413				0.03
4LGP048	15W	644981	7458381				0.03
5JWP133	15W	635359	7452527	56P/4	Fe Fm	2% po + py, chlt	0.03
5RWP031	15W	641670	7457986	56P/4	Fe Fm	4% po as blebs, diss + stringers	0.03
5RWP035	15W	632209	7447944	56P/4	Fe Fm	4% po stringers, siliceous	0.03
5AKP040	15W	641650	7457942	56P/4	Fe Fm	5% py as blebs, chlt	0.03
5AKP041	15W	641650	7457942	56P/4	Fe Fm	8% diss py, minor chlt, minor qtz,	0.03
3JWP115	15W	643373	7460705	56P/4			0.04
5AKP214	15W	646559	7459888	56P/3	Msed	5% py in thin seams	0.04
5AKP037	15W	642576	7459194	56P/4	Fe Fm	qtz blowout, 10% py, 1% aspy,	0.04
5JWP135	15W	635359	7452527	56P/4	Fe Fm	2% po + py, chlt	0.04
5TFP056	15W	641708	7458101	56P/4	Fe Fm	5% diss po, tr py	0.04
3MFP127	15W	643518	7460735	56P/4			0.05
5TFP054	15W	642576	7459194	56P/4	Fe Fm	siliceous, chlt, aspy laths,	0.05
3JWP118	15W	643435	7460543	56P/4			0.05
5MBP091	15W	646876	7460105	56P/4	Fe Fm	2% diss po, chlt, siliceous,	0.05
5MMP111	15W	647283	7459938	56P/4	Msed	8% vfg po, tr py, strg silicification,	0.05
5AKP039	15W	643050	7459872	56P/4	Fe Fm	10% py, 2% aspy assoc with chlt, siliceous,	0.05
3MFP146	15W	643828	7458467	56P/4			0.05
3JWP135	15W	643065	7459861	56P/4			0.06
5AKP038	15W	642576	7459194	56P/4	Fe Fm	2% py + po, chlt, siliceous,	0.06
5RWP032	15W	641676	7457965	56P/4	Fe Fm	4% po as stringers + diss	0.06
5TFP058	15W	634724	7455770	56P/4	Fe Fm	banded qtz-mgnt-gnt-chlt, 1% py	0.06
2HMP044	15W	643497	7460217	56P/4			0.07
5JWP130	15W	643050	7459872	56P/4	Fe Fm	py, silicification	0.07

5AKP043	15W	632249	7448097	56P/4	Fe Fm	8% py as diss + blebs, tr aspy	0.07
4LGP045	15W	641735	7458389				0.08
3JWP119	15W	643435	7460543	56P/4			0.09
5RWP202	15W	646414	7460139	56P/4	Fe Fm	20% po stringers, shearing	0.09
5TFP060	15W	632249	7448097	56P/4	Fe Fm	siliceous, diss po	0.09
3MFP142	15W	641637	7458240	56P/4			0.1
3JWP134	15W	643326	7460275	56P/4			0.11
5MMP108	15W	646597	7459910	56P/4	Msed	80% hbl, gnt, 8% vfg diss po,	0.11
5RWP030	15W	642775	7459253	56P/4	Fe Fm	2% diss po	0.13
5AKP042	15W	632249	7448097	56P/4	Fe Fm	2% py, chlt rich	0.14
5AKP036	15W	642576	7459194	56P/4	Fe Fm	12% py, 1% aspy, silicification,	0.15
3MFP143	15W	643601	7458352	56P/4			0.16
3JWP140	15W	641796	7458581	56P/4			0.19
3JWP131	15W	643553	7460363	56P/4			0.19
5AKP044	15W	632249	7448097	56P/4	Fe Fm	5% py, tr po, silicification,	0.2
3JWP128	15W	643557	7460585	56P/4			0.22
3JWP129	15W	643557	7460585	56P/4			0.24
3MFP130	15W	643467	7460748	56P/4			0.26
5RWP204	15W	646576	7459959	56P/4	Fe Fm	8% diss po, epid, qtz veins,	0.27
5MBP092	15W	646576	7459959	56P/4	Fe Fm	8% diss py, chlt, siliceous,	0.29
3JWP136	15W	642754	7459688	56P/4			0.3
3JWP132	15W	643553	7460363	56P/4			0.3
3JWP133	15W	643553	7460363	56P/4			0.3
5RWP036	15W	632154	7447933	56P/4	Fe Fm	2% diss po, chlt, silicification,	0.31
5RWP205	15W	646576	7459959	56P/4	Fe Fm	8% diss po, epid, qtz veins,	0.38
3MFP119	15W	643471	7460788	56P/4			0.41
3MFP135	15W	643553	7460363	56P/4			0.48
3MFP137	15W	643762	7454982	56P/4			0.48

3MFP131	15W	643384	7460579	56P/4			0.52
3MFP129	15W	643506	7460720	56P/4			0.56
3JWP139	15W	641912	7458776	56P/4			0.6
3JWP137	15W	642754	7459688	56P/4			0.86
3MFP125	15W	643112	7460493	56P/4			0.9
2HMP052	15W	643518	7460204	56P/4			0.93
3MFP133	15W	643553	7460363	56P/4			0.97
5TFP052	15W	642576	7459194	56P/4	Fe Fm	5% aspy + py + po, siliceous	1.04
5TFP057	15W	641708	7458101	56P/4	Fe Fm	20% massive po in 1.5 cm vein and diss	1.13
3MFP126	15W	643456	7460735	56P/4			1.27
5TFP061	15W	632249	7448097	56P/4	Fe Fm	siliceous, py webs assoc with coarse amph	1.28
4LGP046	15W	642716	7459147				1.41
3MFP134	15W	643553	7460363	56P/4			1.44
2HMP053	15W	643500	7460398	56P/4			1.68
5MMP109	15W	646961	7459877	56P/4	Amphibolite	80% trem-actin, 15% coarse, platy po,	2.02
3MFP128	15W	643525	7460742	56P/4			2.8
3MFP138	15W	642786	7459726	56P/4			3.5
5AKP215	15W	646961	7459877	56P/3	Msed	10% platy po, chlt	4.15
5TFP053	15W	642576	7459194	56P/4	Fe Fm	1% aspy as flecks and laths, siliceous	6.79
3MFP140	15W	642591	7459334	56P/4			7.27
5AKP035	15W	642576	7459194	56P/4	Fe Fm	abund aspy	9.47
3MFP139	15W	642591	7459334	56P/4			11.35
4JWP018	15W	642605	7459307				35.9

APPENDIX III

2003 DIAMOND INDICATOR MINERAL
PICK RESULTS

Apex Geoscience Ltd

Attention: Michael Dufresne

PO #/Project:

Samples: 13

Geoanalytical Laboratories SRC

125 - 15 Innovation Blvd., Saskatoon, Saskatchewan, S7N 2X8
Tel: (306) 933-8118 Fax: (306) 933-5656 Email: geochem@src.sk.ca

Report No: 03-693

Date: December 04, 2003

Kimberlite Indicator Minerals

Column Header Details

Sample Weight in kilograms (SWT)

Mid Fraction -1.00+0.25MM Wet Weight in grams (MWT)

Permroll Magnetic Dry Weight in grams (PRM)

Tetrabromoethane SG 2.96 Sinks Weight in grams (TBE)

Methylene Iodide SG 3.23 Sinks Weight in grams (MIS)

Definite Pyrope Garnet Grains in Counts (PYR D)

Possible Pyrope Garnet Grains in Counts (PYR P)

Definite Clinopyroxene Grains in Counts (CPX D)

Possible Clinopyroxene Grains in Counts (CPX P)

Definite Picroilmenite Grains in Counts (ILM D)

Possible Picroilmenite Grains in Counts (ILM P)

Possible Olivine Grain in Counts (OLV)

Definite Chromite Grains in Counts (CHR D)

Possible Chromite Grains in Counts (CHR P)

Possible Eclogitic Garnet Grains in Counts (ECL)

Silicate Fraction Observed in wt % (SIL OBS)

Black Oxide Fraction Observed in wt % (B OX OBS)

Possible Other Indicator Grains in Counts (OTH)

Apex Geoscience Ltd

Attention: Michael Dufresne

PO #/Project:

Samples: 13

Geoanalytical Laboratories SRC

125 - 15 Innovation Blvd., Saskatoon, Saskatchewan, S7N 2X8

Tel: (306) 933-8118 Fax: (306) 933-5656 Email: geochem@src.sk.ca

Report No: 03-693

Date: December 04, 2003

Kimberlite Indicator Minerals

Sample Number	SWT kg	MWT g	PRM g	TBE g	MIS g	PYR D Counts	PYR P Counts	CPX D Counts	CPX P Counts	ILM D Counts	ILM P Counts	OLV Counts	CHR D Counts	CHR P Counts	ECL Counts
03 BMQ 001	24.80	9861	187.8	186.21	105.54	0	0	0	0	0	0	0	0	0	0
03 BMQ 002	18.20	10233	535.4	429.81	247.75	0	0	0	0	0	0	0	0	0	0
03 BMQ 003	20.95	11994	1013.9	864.31	509.89	0	0	0	1	0	0	0	0	0	2
03 BMQ 004	20.85	15329	626.2	471.28	264.39	0	0	0	0	0	0	0	0	0	0
03 BMQ 005	20.10	17502	775.9	611.90	333.33	0	0	0	0	0	0	0	0	0	0
03 BMQ 006	21.05	14011	795.8	617.29	361.06	0	0	0	0	0	0	0	0	0	0
03 BMQ 007	18.95	15559	1117	972.20	478.99	0	0	0	0	0	0	0	0	0	0
03 BMQ 008	24.10	20323	2133	1550.40	920.27	0	0	0	0	0	0	0	0	0	0
03 BMQ 009	19.65	17873	1449.8	1293.60	621.65	0	0	0	0	0	0	0	0	0	0
03 BMQ 010	22.95	17879	661.3	452.90	142.52	0	0	0	0	0	0	0	0	0	0
03 BMQ 011	18.10	12266	344.4	221.90	111.89	0	0	0	0	0	0	0	0	0	0
03 BMQ 012	18.95	13111	919.5	786.70	457.5	0	0	0	0	0	0	0	0	0	0
03 BMQ 002 R	N/R	N/R	N/R	N/R	N/R	0	0	0	0	0	0	0	0	0	0

Apex Geoscience Ltd

Attention: Michael Dufresne

PO #/Project:

Samples: 13

Geoanalytical Laboratories SRC

125 - 15 Innovation Blvd., Saskatoon, Saskatchewan, S7N 2X8

Tel: (306) 933-8118 Fax: (306) 933-5656 Email: geochem@src.sk.ca

Report No: 03-693

Date: December 04, 2003

Kimberlite Indicator Minerals

Sample Number	SIL OBS wt %	OX OBS wt %	OTH Counts
03 BMQ 001	100	100	0
03 BMQ 002	100	22	0
03 BMQ 003	100	6	0
03 BMQ 004	100	20	0
03 BMQ 005	100	20	0
03 BMQ 006	100	20	0
03 BMQ 007	100	10	0
03 BMQ 008	100	10	0
03 BMQ 009	100	20	0
03 BMQ 010	100	25	0
03 BMQ 011	100	10	0
03 BMQ 012	100	20	0
03 BMQ 002 R	100	22	0

Kimberlite Indicator Mineral Grain Morphology Sheet

GROUP: AP03:25

SAMPLE	QUANTITY	LOCATION	FRACTION	GRAIN TYPE *	COLOR	FORM	SHAPE	CLARITY	LUSTRE	SURFACE		COMMENT	DATE	OBSERV
										FEATURE				
03 BMQ 003	1	1	-0.42/+0.25mm	cpx	green	anh	ang	translucent	vitreous	none			25/11/03	CF
03 BMQ 003	1	2	-0.42/+0.25mm	ecl	orange	anh	ang	transparent	vitreous	none			25/11/03	CF
03 BMQ 003	1	3	-0.42/+0.25mm	ecl	orange	anh	ang	transparent	vitreous	none			25/11/03	CF

* Unless otherwise indicated, all grains are considered possible

APPENDIX IV

2003 CERTIFICATES OF ANALYSIS

Geoanalytical Laboratories SRC

125 - 15 Innovation Blvd.
Saskatoon, Saskatchewan
S7N 2X8

Oct 16, 2003

Phone: (306) 933-8118
Fax: (306) 933-5656

Apex Geoscience Ltd
9797 - 45th Avenue, Suite 200
EDMONTON, AB T6E 5V8
Attn: Andrew Turner

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This copy of results, constitutes the **final official report**. Geoanalytical Laboratories SRC's liability will be limited only to the final official report. It is the client's responsibility to ensure that all interpretation of analysis is done, using data from this report.

The client will not use the name Saskatchewan Research Council in connection with the sale, offer, advertisement or the promotion of any article, product, or company without the prior written consent of SRC.

Geoanalytical Laboratories SRC's liability, if any, will be limited to the cost of performing the analysis.

Reviewed by: P. Archibald

Apex Geoscience Ltd

Attention: Andrew Turner

PO #/Project:

Samples: 17

Geoanalytical Laboratories SRC

125 - 15 Innovation Blvd., Saskatoon, Saskatchewan, S7N 2X8

Tel: (306) 933-8118 Fax: (306) 933-5656 Email: geochem@src.sk.ca

Report No: 03-531

Date: October 16, 2003

Column Header Details

Ag Assay by AA in ppm (Ag Assay)

Sample Number	Ag Assay ppm
03BAP036	9.4
03BAP063	96.0
03IPP040	32.4
03LGP052	395.9
03LGP053	79.6
03LGP054	47.0
03MDP123	137.0
03MDP124	151.0
03MDP126	93.7
03MDP127	93.8
03MDP130	112.5
03RDP058	47.1
03RDP059	244.9
03RDP063	280.2
03RDP068	39.4
03RDP113	60.2
03RDP063 R	268.5

Ag Assay: A 0.5 g pulp is digested with 12.00 ml of 3:1 HCL:HNO3 for 1 hour at 95 C.



2 - 302 48th Street • Saskatoon, SK • S7K 6A4
P (306) 931-1033 F (306) 242-4717 E info@tsllabs.com

Company: Committee Bay Resources
Geologist: R. Marvin
Project: CBR

TSL Report: S13071
Date Received: Aug 18, 2003
Date Reported: Aug 20, 2003
Invoice: 32373

Remarks:

Sample Type:	Number	Size Fraction	Sample Preparation
Rock	18	Reject ~ 70% at -10 mesh (1.70 mm)	Crush, Riffle Split, Pulverize
Pulp	1	Pulp ~ 95% at -150 mesh (106 µm)	Pulp Size requested ~ 250 g
			None

Standard Procedure:

Samples for Au Fire Assay/AA (ppb) are weighed at 30 grams.

Samples for Au Fire Assay/Gravimetric (g/tonne) are weighed at 1 AT (29.16 g).

Au ppb	- Initial analysis of sample
Au1 ppb	- Repeats that accompany initial analysis, usually two every twenty samples
Au2 ppb	- Repeats on values in either Au ppb column
Au g/t, Au1 g/t	- Gravimetric repeats on values in either Au ppb column

Element Name	Unit	Extraction Technique	Lower Detection Limit	Upper Detection Limit
Au	ppb	Fire Assay/AA	5	7500
Au	g/tonne	Fire Assay/Gravimetric	0.03	100%

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CERTIFICATE OF ANALYSIS

SAMPLE(S) FROM Committee Bay Resources
220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No.
S13071

SAMPLE(S) OF 18 Rock Chip/1 Pulp

INVOICE #:32373

P.O.:

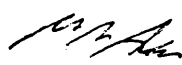
R. Marvin
Project: Committee Bay

	Au ppb	Au1 ppb	Au g/t	File Name
03BMP099	<5	<5		S13071
03BMP100	<5			S13071
03BMP101	<5			S13071
03BMP102	5			S13071
03BMP103	<5			S13071
03BMP104	<5			S13071
03BMP106	<5			S13071
03BMP107	<5			S13071
03BMP108	<5			S13071
03BMP109	<5			S13071
03BMP110	10			S13071
03BMP111	740		.62	S13071
03BMP112	<5			S13071
03BMP113	170			S13071
03BMP114	<5			S13071
03BMP115	<5			S13071
03BMP116	<5			S13071
03BMP117	<5			S13071
Std #1	3130			S13071

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Aug 20/03

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P (306) 931-1033 F (306) 242-4717 E info@tsllabs.com

Company: Committee Bay Resources
Geologist:
Project: CBR

TSL Report: S13073
Date Received: Aug 18, 2003
Date Reported: Aug 21, 2003
Invoice: 32374

Remarks:

Sample Type:	Number	Size Fraction	Sample Preparation
Rock	19	Reject ~ 70% at -10 mesh (1.70 mm)	Crush, Riffle Split, Pulverize
Pulp	1	Pulp ~ 95% at -150 mesh (106 µm)	Pulp Size requested ~ 250 g
			None

Standard Procedure:

Samples for Au Fire Assay/AA (ppb) are weighed at 30 grams.

Samples for Au Fire Assay/Gravimetric (g/tonne) are weighed at 1 AT (29.16 g).

- Au ppb - Initial analysis of sample*
- Au1 ppb - Repeats that accompany initial analysis, usually two every twenty samples*
- Au2 ppb - Repeats on values in either Au ppb column*
- Au g/t, Au1 g/t - Gravimetric repeats on values in either Au ppb column*

Element Name	Unit	Extraction Technique	Lower Detection Limit	Upper Detection Limit
Au	ppb	Fire Assay/AA	5	7500
Au	g/tonne	Fire Assay/Gravimetric	0.03	100%



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CERTIFICATE OF ANALYSIS

SAMPLE(S) FROM Committee Bay Resources
220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No.
S13073

SAMPLE(S) OF 19 Rock/1 Pulp

INVOICE #:32374
P.O.:

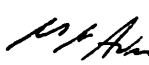
Project: Committee Bay

	Au ppb	Au1 ppb	Au g/t	File Name
03RDP-104	380			S13073
03RDP-105	<5			S13073
03RDP-106	580	160	.14	S13073
03RDP-107	10			S13073
03RDP-108	15			S13073
03RDP-109	<5			S13073
03RDP-110	10			S13073
03RDP-111	10			S13073
03RDP-112	70			S13073
03RDP-113	<5			S13073
03RDP-114	100			S13073
03RDP-115	25			S13073
3ATP-006	15	20		S13073
3ATP-007	10			S13073
3ATP-008	15			S13073
3ATP-009	45			S13073
3ATP-010	35			S13073
3ATP-011	130			S13073
3ATP-012	30			S13073
Std #1	3240			S13073

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P (306) 931-1033 F (306) 242-4717 E info@tsllabs.com

Company: Committee Bay Resources
Geologist:
Project: CBR

TSL Report: S13114 - Original Reports: S13010, S13073
Date Requested: Aug 21, 2003
Date Reported: Aug 22, 2003
Invoice: 32382

Remarks:

Sample Type:	Number	Size Fraction	Sample Preparation
Rock Pulp	2	Reject ~ 70% at -10 mesh (1.70 mm) Pulp ~ 95% at -150 mesh (106 µm)	Crush, Riffle Split, Pulverize Pulp Size requested ~ 250 g

Standard Procedure:

Samples for Ag Fire Assay/Gravimetric (g/tonne) are weighed at 1 AT (29.16 g).

Element Name	Unit	Extraction Technique	Lower Detection Limit	Upper Detection Limit
Ag	g/tonne	Fire Assay/Gravimetric	1500	100 %

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220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No.
S13114

SAMPLE(S) OF Rock

INVOICE #:32382

P.O.:

Project: Committee Bay

Original Reports: S13010, S13073

	Ag g/t FA/Grav	Ag1 g/t FA/Grav	File Name
03RDP-070	1752.	1787.	S13114
03RDP-111	41497.	42033.	S13114

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Company: Committee Bay Resources
Geologist:
Project: CBR

TSL Report: S13150
Date Received: Aug 27, 2003
Date Reported: Sep 02, 2003
Invoice: 32456

Remarks:

Sample Type:	Number	Size Fraction	Sample Preparation
Rock	20	Reject ~ 70% at -10 mesh (1.70 mm)	Crush, Riffle Split, Pulverize
Pulp	1	Pulp ~ 95% at -150 mesh (106 µm)	Pulp Size requested ~ 250 g None

Standard Procedure:

Samples for Au Fire Assay/AA (ppb) are weighed at 30 grams.

Samples for Au Fire Assay/Gravimetric (g/tonne) are weighed at 1 AT (29.16 g).

Au ppb - Initial analysis of sample
Au1 ppb - Repeats that accompany initial analysis, usually two every twenty samples
Au2 ppb - Repeats on values in either Au ppb column
Au g/t, Au1 g/t - Gravimetric repeats on values in either Au ppb column

Element Name	Unit	Extraction Technique	Lower Detection Limit	Upper Detection Limit
Au	ppb	Fire Assay/AA	5	7500
Au	g/tonne	Fire Assay/Gravimetric	0.03	100%

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CERTIFICATE OF ANALYSIS

SAMPLE(S) FROM Committee Bay Resources
220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No.
S13150

SAMPLE(S) OF 20 Rock/1 Pulp

INVOICE #:32456
P.O.:

Project: Committee Bay

	Au ppb	Au1 ppb	Au2 ppb	Au g/t	Au1 g/t	File Name
03RDP116	100					S13150
03RDP117	<5					S13150
03RDP118	80					S13150
03RDP119	65					S13150
03RDP120	150					S13150
03RDP121	4860					S13150
03RDP122	2940			8.81		S13150
03RDP123	65			4.05		S13150
03RDP124	35					S13150
03RDP125	25	15				S13150
03RDP126	60					S13150
03RDP127	15					S13150
03RDP128	45					S13150
03RDP129	740					S13150
03RDP130	100					S13150
03RDP131	4250					S13150
03RDP132	>7500			4.18		S13150
03RDP133	60			15.71	17.15	S13150
03RDP134	220					S13150
03RDP135	15	15				S13150

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CERTIFICATE OF ANALYSIS

SAMPLE(S) FROM Committee Bay Resources
220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No.
S13150

SAMPLE(S) OF 20 Rock/1 Pulp

INVOICE #:32456
P.O.:

Project: Committee Bay

	Au ppb	Au1 ppb	Au2 ppb	Au g/t	Au1 g/t	File Name
Std #2	1640					S13150

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P (306) 931-1033 F (306) 242-4717 E info@tsllabs.com

Company: Committee Bay Resources
Geologist: R. Marvin
Project: CBR

TSL Report: S13151
Date Received: Aug 27, 2003
Date Reported: Sep 02, 2003
Invoice: 32457

Remarks:

Sample Type:	Number	Size Fraction	Sample Preparation
Rock	17	Reject ~ 70% at -10 mesh (1.70 mm)	Crush, Riffle Split, Pulverize
Pulp	1	Pulp ~ 95% at -150 mesh (106 µm)	Pulp Size requested ~ 250 g
			None

Standard Procedure:

Samples for Au Fire Assay/AA (ppb) are weighed at 30 grams.

Samples for Au Fire Assay/Gravimetric (g/tonne) are weighed at 1 AT (29.16 g).

Au ppb - Initial analysis of sample
Au1 ppb - Repeats that accompany initial analysis, usually two every twenty samples
Au2 ppb - Repeats on values in either Au ppb column
Au g/t, Au1 g/t - Gravimetric repeats on values in either Au ppb column

Element Name	Unit	Extraction Technique	Lower Detection Limit	Upper Detection Limit
Au	ppb	Fire Assay/AA	5	7500
Au	g/tonne	Fire Assay/Gravimetric	0.03	100%

CERTIFICATE OF ANALYSIS

SAMPLE(S) FROM Committee Bay Resources
220 - 9797 - 45th Avenue
Edmonton, Alberta
T6E 5V8

REPORT No. S13151

SAMPLE(S) OF 17 Rock Chip/1 Pulp

INVOICE #:32457

P.O.:


R. Marvin
Project: CBR

	Au ppb	Au1 ppb	Au2 ppb	Au g/t	Au1 g/t	File Name
03BMP118	5	5				S13151
03BMP119	<5					S13151
03BMP120	10					S13151
03BMP121	5890			5.25		S13151
03BMP122	140					S13151
03BMP123	60					S13151
03BMP124	750			.21		S13151
03BMP125	25					S13151
03BMP126	10					S13151
03BMP127	45					S13151
03BMP128	10					S13151
03BMP129	25					S13151
03BMP130	10					S13151
03BMP131	10					S13151
03BMP132	560					S13151
03BMP133	25					S13151
03BMP134	<5					S13151
Std #1	3120					S13151

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Sep 02/03

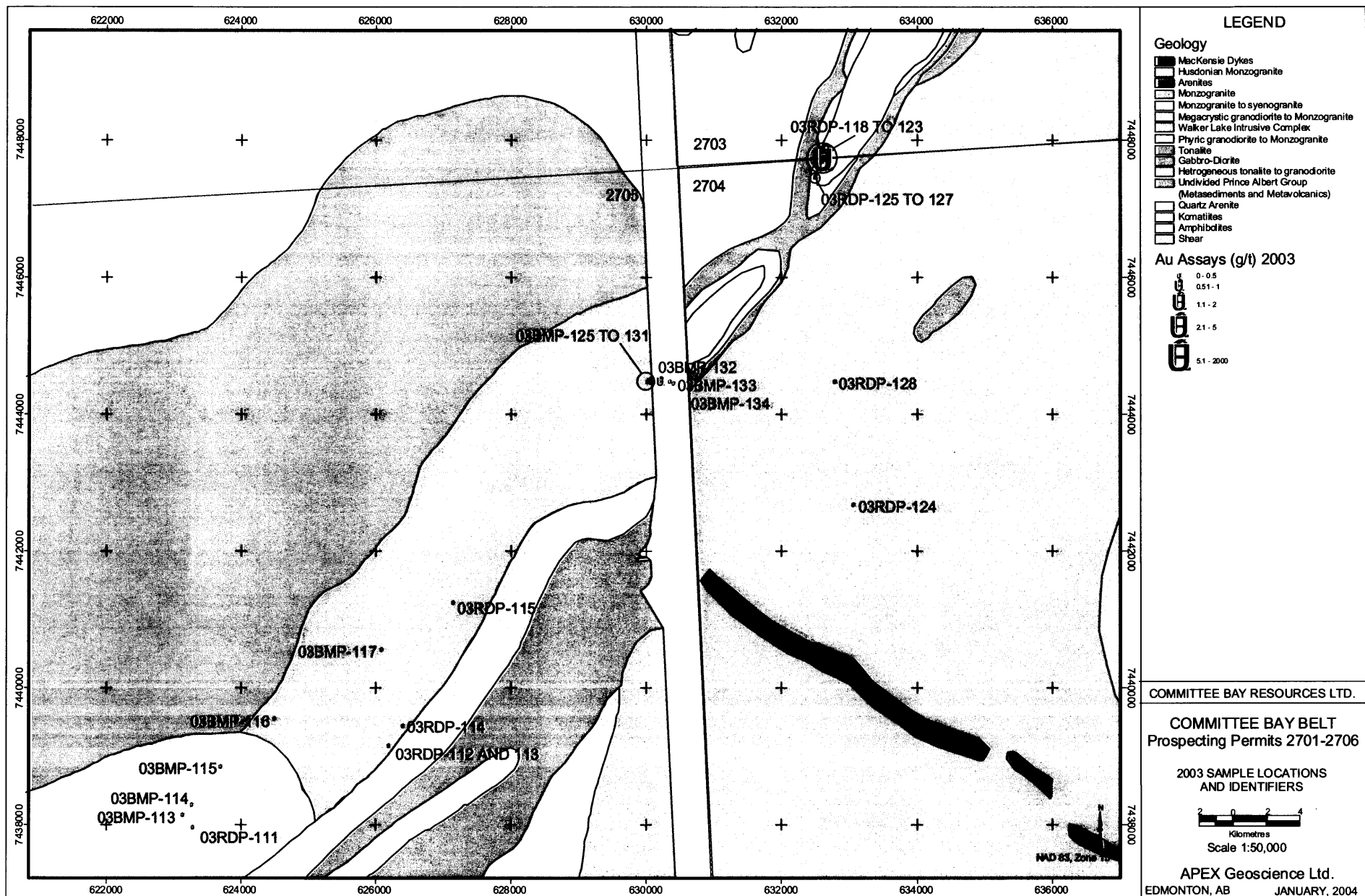
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Mark Acres - Quality Assurance

APPENDIX V

2003 EXPENDITURES

DESCRIPTION OF WORK PERFORMED					AMOUNT
Aircraft					
		Bell 206JR (10 hrs)			\$7,350
		6.5 bbl Jet A1 fuel			\$3,978
Geological Consultant					
		6 man days (\$500/day)			\$3,000
Samples					
		12 DIM samples processing (\$260/sample)			\$3,120
		32 grab sample assay/chem (\$36/sample)			\$1,152
		Twin Otter freight (\$4.40/kg)			\$1,336
		Canadian North freight (\$2/kg)			\$600
Camp Costs					
		9 man days (geos+heli pilot) (\$200/day)			\$1,800
Office Costs					
		4 man days (report writing) (\$225/day)			\$900
Total					\$23,236



DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2701					
Aircraft					
		Bell 206JR (2.5 hrs)			\$1,837.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		0.8 man days (\$500/day)			\$417.00
Samples					
		5 DIM samples processing (\$260/sample)			\$1,300.00
		Twin Otter freight (\$4.40/kg)			\$440.00
		Canadian North freight (\$2/kg)			\$200.00
Camp Costs					
		1.26 man days (geos+heli pilot) (\$200/day)			\$250.00
Total					\$5,515.50

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2702					
Aircraft					
		Bell 206JR (1 hrs)			\$735.00
		0.5 bbl Jet A1 fuel			\$306.00
Geological Consultant					
		0.33 man days (\$500/day)			\$166.00
Samples					
		2 DIM samples processing (\$260/sample)			\$520.00
		Twin Otter freight (\$4.40/kg)			\$176.00
		Canadian North freight (\$2/kg)			\$80.00
Camp Costs					
		0.5 man days (geos+heli pilot) (\$200/day)			\$100.00
Total					\$2,083.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2703					
Aircraft					
		Bell 206JR (0.5 hrs)			\$367.50
		0.25 bbl Jet A1 fuel			\$153.00
Geological Consultant					
		0.17 man days (\$500/day)			\$83.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
		Twin Otter freight (\$4.40/kg)			\$88.00
		Canadian North freight (\$2/kg)			\$40.00
Camp Costs					
		0.25 man days (geos+heli pilot) (\$200/day)			\$50.00
Total					\$1,041.50

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2704					
Aircraft					
		Bell 206JR (2.1 hrs)			\$1,543.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		1.77 man days (\$500/day)			\$885.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
		12 grab sample assay/chem (\$36/sample)			\$432.00
		Twin Otter freight (\$4.40/kg)			\$193.00
		Canadian North freight (\$2/kg)			\$85.00
Camp Costs					
		2.5 man days (geos+heli pilot) (\$200/day)			\$500.00
Office Costs					
		1.5 man days (report writing) (\$225/day)			\$337.50
Total					\$5,307.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2705					
Aircraft					
		Bell 206JR (2.9 hrs)			\$2,131.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		2.57 man days (\$500/day)			\$1,285.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
		20 grab sample assay/chem (\$36/sample)			\$720.00
		Twin Otter freight (\$4.40/kg)			\$263.00
		Canadian North freight (\$2/kg)			\$115.00
Camp Costs					
		4 man days (geos+heli pilot) (\$200/day)			\$800.00
Office Costs					
		2.5 man days (report writing) (\$225/day)			\$562.50
Total					\$7,208.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2706					
Aircraft					
		Bell 206JR (1 hrs)			\$735.00
		0.5 bbl Jet A1 fuel			\$306.00
Geological Consultant					
		0.33 man days (\$500/day)			\$166.00
Samples					
		2 DIM samples processing (\$260/sample)			\$520.00
		Twin Otter freight (\$4.40/kg)			\$176.00
		Canadian North freight (\$2/kg)			\$80.00
Camp Costs					
		0.5 man days (geos+heli pilot) (\$200/day)			\$100.00
Total					\$2,083.00

APPENDIX VI

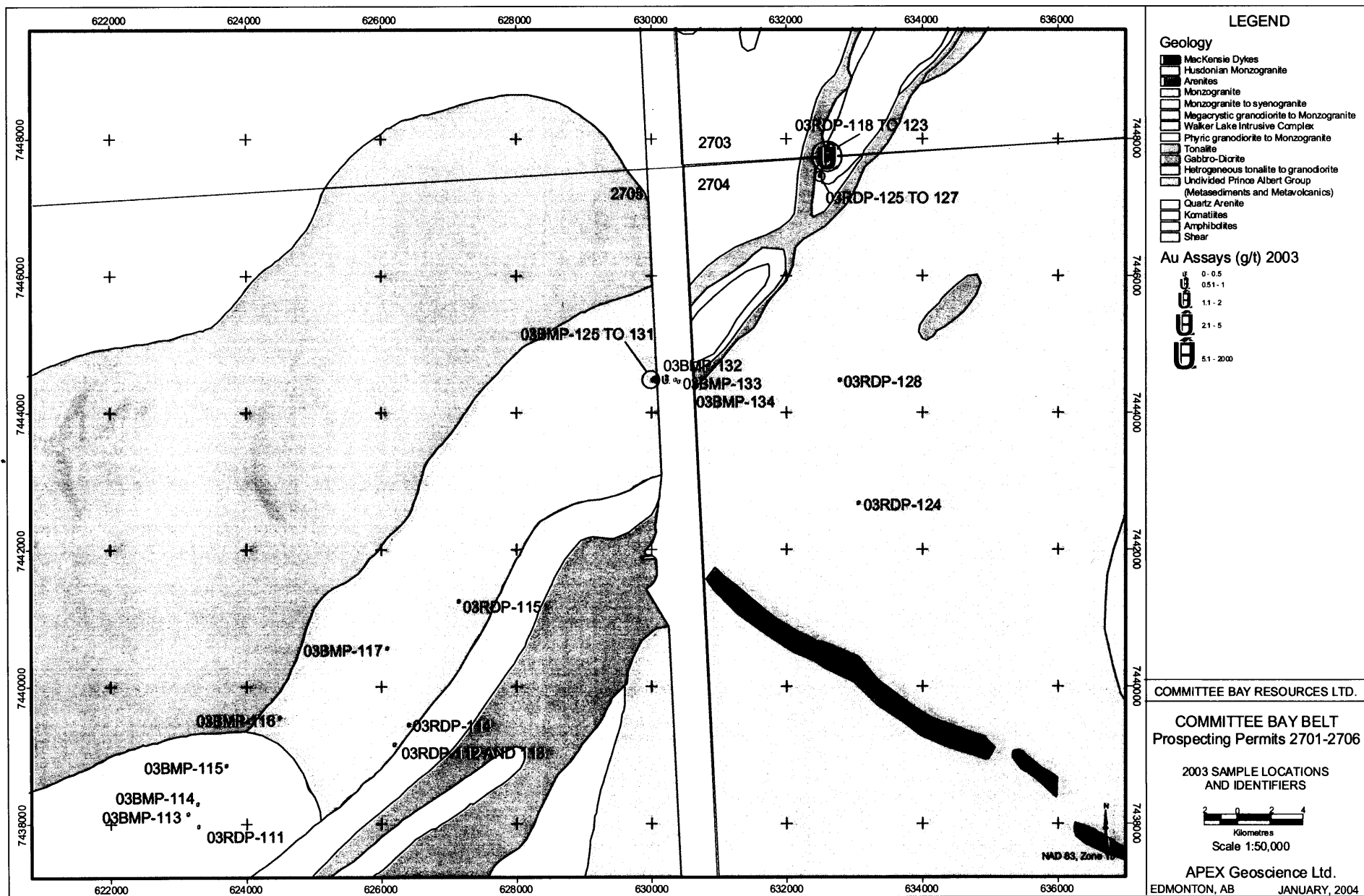
2003 FIELD MAN-DAYS
(PROSPECTING PERMITS 2701-2706 PROSPECTING
AND BEACH SAND SAMPLING)

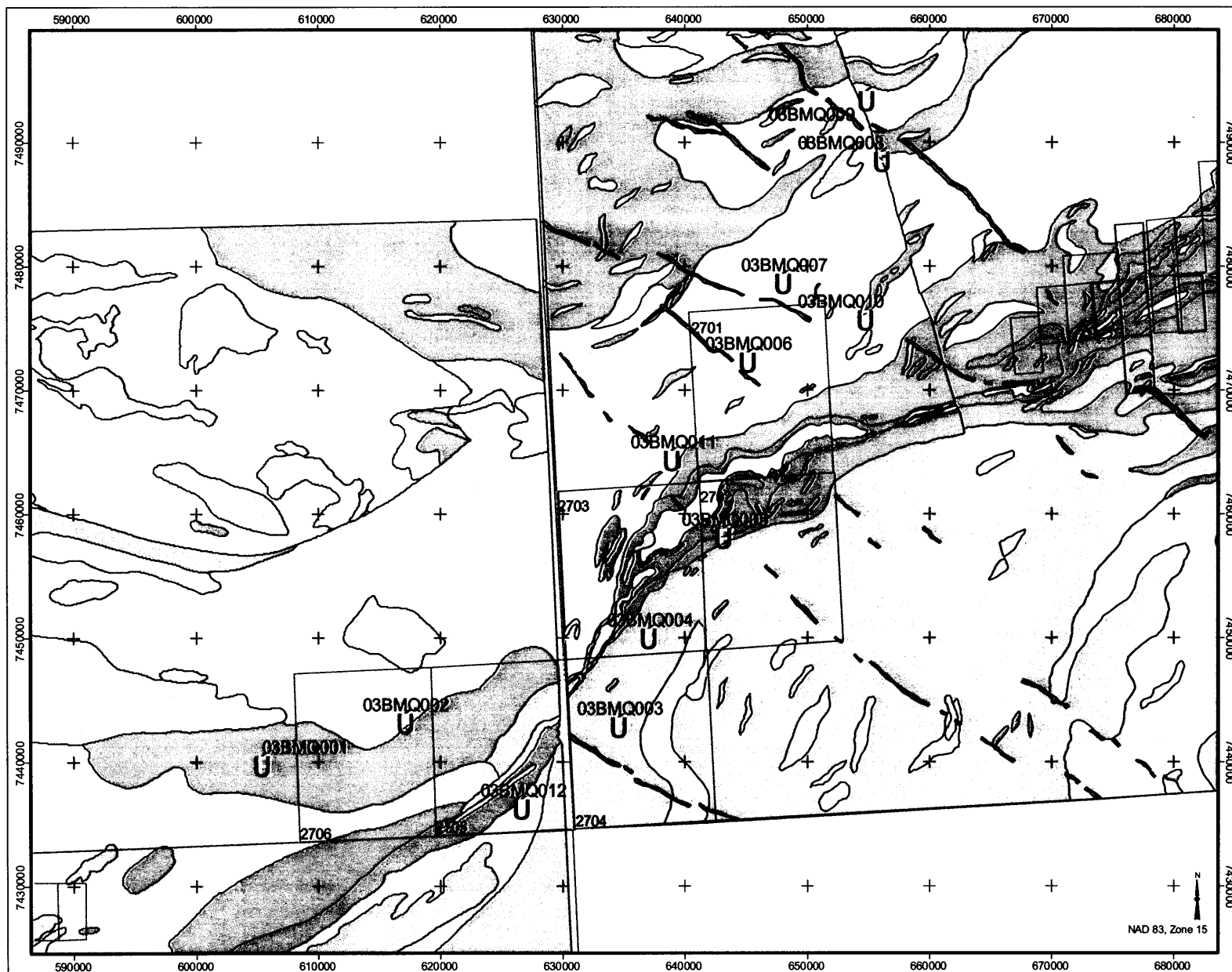
<u>NAME AND ADDRESS</u>	<u>POSITION</u>	<u>DATES IN FIELD</u>	<u>MAN-DAYS</u> (applicable to permits)
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Geologists

Robin Day Daylight Ventures Ltd 13416-103 Ave Edmonton, AB T5N 0S4 780-455-8216	Geologist Consultant	July 18 to Aug 21	35(3)
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Bob Marvin Red Rock Exp. Services 35 Chuck Wagon Rd Reno, NV, USA 89506 775-969-3235	Geologist Consultant	July 18 to Aug 20	34(3)
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LEGEND

Geology

- MacKenzie Dykes
- Hudsonian Monzogranite
- Arenites
- Monzogranite
- Monzogranite to syenogranite
- Megacrystic granodiorite to Monzogranite
- Walker Lake Intrusive Complex
- Phytic granodiorite to Monzogranite
- Tonalite
- Gabbro-Diorite
- Heterogeneous tonalite to granodiorite
- Undivided Prince Albert Group (Metasediments and Metavolcanics)
- Quartz Arenite
- Kamatites
- Amphibolites
- Shear

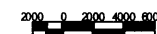
U Beach Sand Sample Location with Identifier

2701 Prospecting Permit Identifier

COMMITTEE BAY RESOURCES LTD.

COMMITTEE BAY BELT
Prospecting Permits 2701-2706

2003 BEACH SAND SAMPLE
LOCATIONS



Metres
Scale 1:300,000

APEX Geoscience Ltd.
EDMONTON, AB JANUARY, 2004

Sample_id	zone	E_NAD83Zn15	N_NAD83Zn15	E_NAD83Zn16	N_NAD83Zn16	nts	lithology
03BMQ001	15W	605403	7439573			56P	beach sand
03BMQ002	15W	617127	7442984			56P	beach sand
03BMQ003	15W	634632	7442650	373863	7442241		beach sand
03BMQ004	15W	637104	7449809	377013	7449128		beach sand
03BMQ005	15W	643219	7457884	383877	7456576		beach sand
03BMQ006	15W	645138	7472133	387161	7470572		beach sand
03BMQ007	15W	648055	7478512	390680	7476639		beach sand
03BMQ008	15W	656109	7488305	399640	7485605		beach sand
03BMQ009	15W	654841	7493248	398856	7490646		beach sand
03BMQ010	15W	654743	7475522	397047	7473018		beach sand
03BMQ011	15W	639000	7464189	380289	7463258		beach sand
03BMQ012	15W	626705	7436111				beach sand

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2701					
Aircraft					
		Bell 206JR (2.5 hrs)			\$1,837.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		0.8 man days (\$500/day)			\$417.00
Samples					
		5 DIM samples processing (\$260/sample)			\$1,300.00
		Twin Otter freight (\$4.40/kg)			\$440.00
		Canadian North freight (\$2/kg)			\$200.00
Camp Costs					
		1.26 man days (geos+heli pilot) (\$200/day)			\$250.00
Total					\$5,515.50

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2702					
Aircraft					
		Bell 206JR (1 hrs)			\$735.00
		0.5 bbl Jet A1 fuel			\$306.00
Geological Consultant					
		0.33 man days (\$500/day)			\$166.00
Samples					
		2 DIM samples processing (\$260/sample)			\$520.00
		Twin Otter freight (\$4.40/kg)			\$176.00
		Canadian North freight (\$2/kg)			\$80.00
Camp Costs					
		0.5 man days (geos+heli pilot) (\$200/day)			\$100.00
Total					\$2,083.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2703					
Aircraft					
		Bell 206JR (0.5 hrs)			\$367.50
		0.25 bbl Jet A1 fuel			\$153.00
Geological Consultant					
		0.17 man days (\$500/day)			\$83.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
		Twin Otter freight (\$4.40/kg)			\$88.00
		Canadian North freight (\$2/kg)			\$40.00
Camp Costs					
		0.25 man days (geos+heli pilot) (\$200/day)			\$50.00
Total					\$1,041.50

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2704					
Aircraft					
		Bell 206JR (2.1 hrs)			\$1,543.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		1.77 man days (\$500/day)			\$885.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
		12 grab sample assay/chem (\$36/sample)			\$432.00
		Twin Otter freight (\$4.40/kg)			\$193.00
		Canadian North freight (\$2/kg)			\$85.00
Camp Costs					
		2.5 man days (geos+heli pilot) (\$200/day)			\$500.00
Office Costs					
		1.5 man days (report writing) (\$225/day)			\$337.50
Total					\$5,307.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2705					
Aircraft					
		Bell 206JR (2.9 hrs)			\$2,131.50
		1.75 bbl Jet A1 fuel			\$1,071.00
Geological Consultant					
		2.57 man days (\$500/day)			\$1,285.00
Samples					
		1 DIM samples processing (\$260/sample)			\$260.00
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		Canadian North freight (\$2/kg)			\$115.00
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Office Costs					
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Total					\$7,208.00

DESCRIPTION OF WORK PERFORMED					AMOUNT
PROSPECTING PERMIT 2706					
Aircraft					
		Bell 206JR (1 hrs)			\$735.00
		0.5 bbl Jet A1 fuel			\$306.00
Geological Consultant					
		0.33 man days (\$500/day)			\$166.00
Samples					
		2 DIM samples processing (\$260/sample)			\$520.00
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		Canadian North freight (\$2/kg)			\$80.00
Camp Costs					
		0.5 man days (geos+heli pilot) (\$200/day)			\$100.00
Total					\$2,083.00

APPENDIX VI

2003 FIELD MAN-DAYS
(PROSPECTING PERMITS 2701-2706 PROSPECTING
AND BEACH SAND SAMPLING)

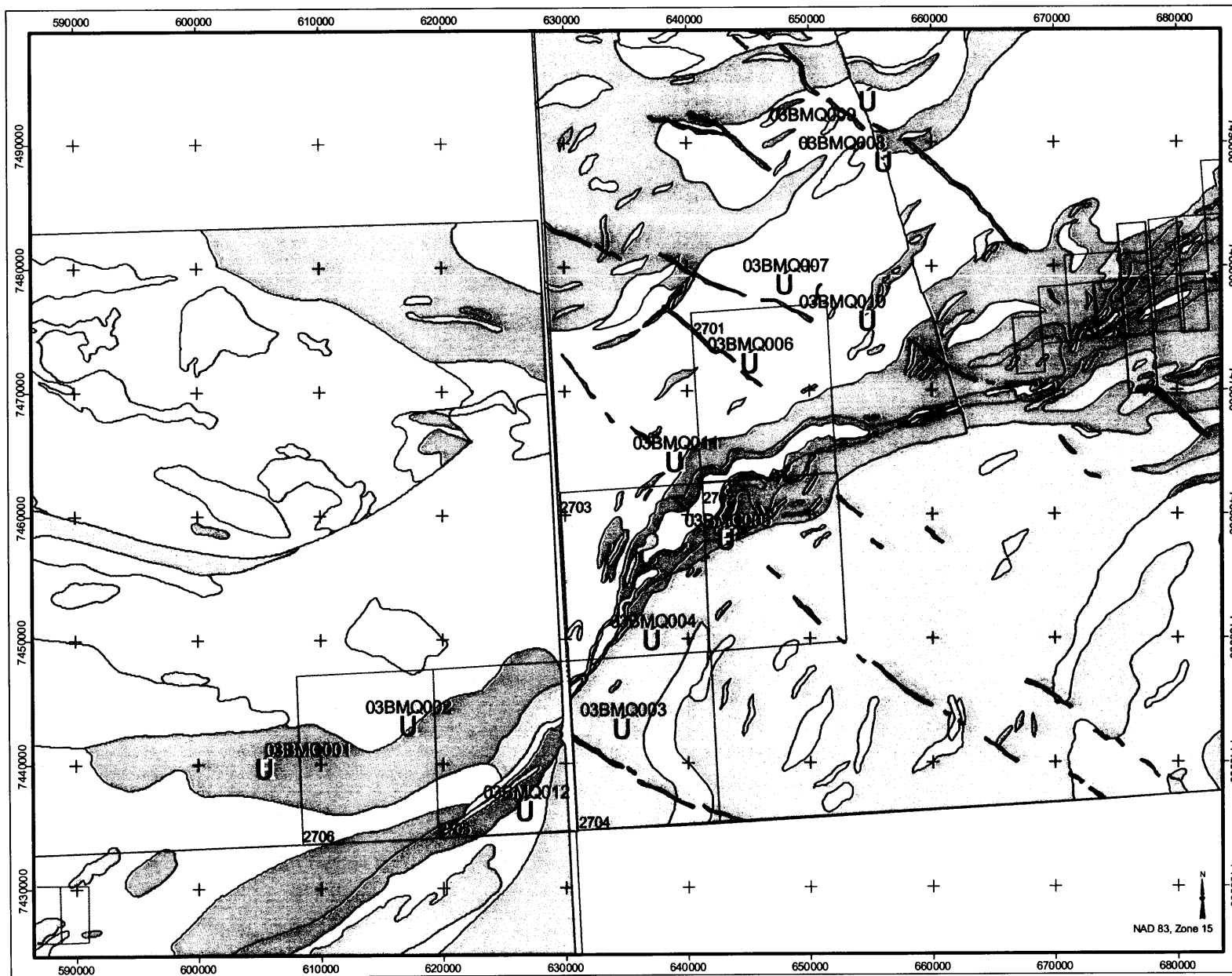
<u>NAME AND ADDRESS</u>	<u>POSITION</u>	<u>DATES IN FIELD</u>	<u>MAN-DAYS</u> (applicable to permits)
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Bob Marvin Red Rock Exp. Services 35 Chuck Wagon Rd Reno, NV, USA 89506 775-969-3235	Geologist Consultant	July 18 to Aug 20	34(3)
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- Hudsonian Monzogranite
- Arenites
- Monzogranite
- Monzogranite to syenogranite
- Megacrystic granodiorite to Monzogranite
- Walker Lake Intrusive Complex
- Phyric granodiorite to Monzogranite
- Tonalite
- Gabbro-Diorite
- Heterogeneous tonalite to granodiorite
- Undivided Prince Albert Group (Metasediments and Metavolcanics)
- Quartz Arenite
- Komatites
- Amphibolites
- Shear

U Beach Sand Sample Location with Identifier

2701 Prospecting Permit Identifier

COMMITTEE BAY RESOURCES LTD.

COMMITTEE BAY BELT
Prospecting Permits 2701-2706

2003 BEACH SAND SAMPLE
LOCATIONS

2000 0 2000 4000 6000
Metres
Scale 1:300,000

APEX Geoscience Ltd.
EDMONTON, AB JANUARY, 2004